American Cultural Resources Association Request for Proposal Continuing Education Expert Providers for 2023 Offerings

October 4, 2022

Introduction

The American Cultural Resources Association (ACRA) is the national trade organization supporting and promoting the common interests of heritage and cultural resource management (CRM) firms of all types, sizes, and specialties. Our member companies lead many of the legally mandated cultural resource studies and investigations in the United States. Central to our mission is empowering all members with the tools and training to produce consistent results of the highest quality. We continually endeavor to provide educational opportunities aimed at increasing the business acumen of all CRM firms.

As a means of providing value to our membership and to the industry, ACRA actively seeks to offer Continuing Education (CE) programs such as training courses, workshops, and other learning activities. This Request for Proposal (RFP) invites expert providers to submit applications for online learning opportunities that will be offered to ACRA members and to the public.

We invite you to share your expertise with ACRA's audience and to receive recognition as a subject-matter expert. CRM is a professional services industry. Our audience seeks training opportunities in commercial operations such as human resources, finance, and other business areas. In addition, ACRA offers to provide qualified providers both a \$750 honorarium and 30% of the webinar revenue after the initial registration threshold is met (15 paid registrations). Proposals for 2023 offerings are due November 18, 2022.

Presenters are also given opportunities for direct marketing to the ACRA email list and registrants. These include adding their logo to marketing emails for the webinar session and providing content and materials to the follow-up email to webinar attendees.

Scope of Service

An integral part of ACRA's CE program are online trainings designed and presented by experts from various disciplines and industries, covering all aspects of running a business. Desired sessions are engaging and offer plenty of time for attendees and providers to discuss the content of the webinar. Preferred topics will relate directly to subjects associated with expanding the business skills and knowledge of those participating in the session or topics on technical aspects of cultural resource studies. ACRA will review all proposals offered. Presentations must be evidence-based and aimed at professionals already working as

practitioners within cultural resource management contexts. Examples of topics include the following:

- technical cultural resources demonstrations;
- marketing and business development;
- financial management and accounting;
- public relations;
- proposal writing;
- project management;
- contracting and legal issues;
- human resources;
- insurance;
- health and safety compliance; and
- the relationship of cultural resource management to other industries.

Preference will be given to topics not covered in a previous ACRA webinar, and special consideration will be given to topics that can be certified under the <u>Register of Professional Archaeologists continuing professional education program</u>. A list of previous ACRA webinars for further guidance on topics is available following the RFP below and is also available here.

ACRA would like to offer 6 to 10 online learning opportunities in 2023. Presentations are primarily hosted on Thursdays at 2:00 p.m. Eastern Standard/Daylight Time, but other days/times will be considered based on presenter availability and subject matter. Presentations are generally 1-1.5 hours in length including 15 minutes for questions and discussion. Providers must participate in a practice session before the final live webinar. The approximate time commitment, outside your own preparation time, is 1-2 hours.

Providers are expected to produce (at minimum) a PowerPoint presentation and include an ACRA logo on the title slide. Presentations that include additional materials, such as handouts or specific training tools for attendees, will receive added consideration. Note that all online learning opportunities must focus on education and training. The length, depth, and manner of instruction must be appropriate for the subject matter for the ACRA audience and stated learning objectives. In addition, all instructional materials must be for educational purposes and non-commercial in nature. Program materials solely promoting goods or services are not accepted.

The content of each webinar will remain the property of the provider; ACRA will retain the PowerPoint presentation created for ACRA's CE program and an audio or video copy of the webinar. ACRA prefers to retain the right to market this recording for purchase by members at a later date. It is the provider's responsibility to ensure that she/he has the right to use images, reading materials, handouts, software, etc. and that sources are properly credited. ACRA reserves the right to have instructors submit such permissions upon request. All learning opportunities will be listed on ACRA's website and be open to all ACRA members, members of

other professional organizations, and to the general public as appropriate. Providers are free to advertise elsewhere and to invite non-ACRA members to participate, as appropriate.

Provider Qualifications

All providers must be subject matter experts. An expert is defined by ACRA as a professional who has mastery of the method and theory of the subject matter as demonstrated in practice, teaching, research, or publication. In team-taught programs, providers must be subject-matter experts in the field(s) for which they are responsible. All providers will demonstrate proficiency in the specific principles of the activity being taught and must meet the following criteria:

- a. Present professional credentials by submitting certification, registration, or license (as appropriate);
- b. Demonstrate expertise in the subject matter, as evidenced in a curriculum vita; and
- c. Display an understanding of the relevance of the particular learning opportunity to cultural resource professionals.

Submission and Evaluation

Applicants should submit an application packet that includes:

- a. Presentation summary and supporting information; and
- b. Résumé or Curriculum Vitae demonstrating professional qualifications.

All proposals must be submitted electronically and received by the close of business November 18, 2022. Accepted application materials can be in Word.docx, PDF and PowerPoint format. Send your documents to: amanda@acra-crm.org. Note in the subject line of the email: <a href="mailto:"Webinar Proposal" so applications can be received and processed accordingly. If you require the use of a file sharing site to upload presentation materials, please note that in your letter of intent.

If a provider cannot be available on Thursday afternoons at 2:00 pm Eastern time, they should clearly state schedule constraints and offer preferences regarding presentation times and availability.

Proposals will be reviewed by the ACRA CE Committee and evaluated using the following criteria:

- 1. Qualifications of the expert provider
- 2. How does the webinar subject matter enhance an ACRA member's ability to meet the association's code of ethics and professional conduct?
- 3. Is the topic relevant to ACRA members and professionals in the cultural resource management industry?
- 4. Are the learning objectives clearly stated in the application?

- 5. How does the presentation meet those learning objectives?
- 6. How will you measure a participant's success in mastering the goals of the online learning opportunity?
- 7. Has the material been presented previously, and if so, where, and are reviews available?
- 8. Has the applicant ensured that commercialism absent from the proposal/presentation?

Applicants will be notified on or before January 20, 2023. Questions can be directed to:

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Addendum #1

List of Previous ACRA Webinars

2022

- August 4, 2022 Identifying and Mitigating Sexual Harassment In CRM
- June 23, 2022 Innovative Approaches to Section 106 Mitigation
- May 12, 2022 Nuts and Bolts of SCA
- April 14, 2022 Bones: Isotopes in Dating, Diets and Migration Studies
- March 9, 2022 The 2022 Outlook for CRM in Washington

2021

- December 9, 2021 Documentation and e106
- October 14, 2021 Storytelling in CRM: Moving Beyond Producing Gray Literature
- August 12, 2021 Technical Editing for CRM
- July 22, 2021 Reframing Public Outreach: Addressing Historically Underrepresented
 Communities in CRM
- June 10, 2021 Section 106 and Section 110(k): Responding to Anticipatory Demolition Concerns
- May 13, 2021 Radiocarbon Basics
- April 8, 2021 A Digital Marketing Primer
- February 4, 2021 Legislation & Policy: What CRM Can Expect in 2021
- January 28, 2021 A, B, C, easy as 1, 2, 3: Evaluating Archaeological and Tribal Resources Under the "Other" Register Criteria

2020

- December 10, 2020 So You Think You Need a PA...
- November 12, 2020 Aerial Archaeology, Then and Now
- October 22, 2020 Technical Writing for CRM: Developing More Efficient
 Communication
- August 13, 2020 Data Preservation and Access in the Digital Age of CRM
- July 16, 2020 Emerging Technology for Heritage Management & Section 106
 Compliance
- June 11, 2020 Dispute Resolution in the Section 106 Process
- May 28, 2020 CRM Health & Safety Programs in the 21st Century
- April 30, 2020 Safety and HR for CRM During COVID-19
- February 21, 2020 Harnessing the Power of the People in NEPA and Section 106
 Compliance

2019

- December 5, 2019 Meeting the Reasonable and Good Faith Identification Standard
- October 10, 2019 Forecasting 101
- September 26, 2019 Acquisition v. Retention: Strengthening the Firm-Client Relationship
- July 25, 2019 Meetings for a Healthy Organization
- June 20, 2019 Planning for Successful Section 106 Agreements
- May 9, 2019 Accounting Basics
- March 21, 2019 The Art of Negotiation and Conflict Management
- January 24, 2019 Advocacy Skills for All Free for ACRA Members

2018

- December 6, 2018 Innovative Approaches to Section 106
- November 15, 2018 What the 2018 Election Results Mean for CRM
- October 25, 2018 Geophysical Survey for Cultural Resource Management Archaeology
- August 16, 2018 Communications Skills for All
- July 26, 2018 Ethnography Basics
- June 14, 2018 Planning to Involve the Public in Section 106
- March 22, 2018 Digital Data Management and Curation for CRM Professionals

2017

- November 2, 2017 Secrets Revealed: Why CRM Sales Efforts Aren't Effective...and How You Can Change this at Your Firm
- October 20, 2017 Hosting a Successful Internship Program
- October 4, 2017 Section 106 Review for Planners and CRM Professionals
- September 19, 2017 Indigenous Stone Features and Landscapes of the Northeast
- May 18, 2017 The California Environmental Quality Act: What Cultural Resource
 Managers Should Know about the Fundamental Process and Larger Context
- April 13, 2017 Occupational Wellness Among U.S. Archaeologists
- February 21, 2017 How to Make a Project Budget for CRM Professionals
- January 26, 2017 How to Write a Great Proposal

2016

- November 28, 2016 The CRM Industry in the Age of Trump
- October 20, 2016 Section 106 Review for Planners and CRM Professionals AICP Credits
 Available
- July 28, 2016 Making Your Voice Heard in Election Season Free for ACRA Members!
- May 25, 2016 Federal Regulations New in 2016 How Will They Impact You? ACRA Members Only

- April 26, 2016 The California Environmental Quality Act (CEQA): What Cultural
 Resource Managers Should Know about the Fundamental Process and Larger Context
- March 16, 2016 Social Media (How the Right Digital Communications Can Transform Your Company's Outreach)
- Feb 18, 2016 Basics of Budgeting for Cultural Resources Management Projects

2015

- Dec 2, 2015 Proposal Writing for Cultural Resources Management Professionals
- Oct 28, 2015 Designing A Safety Program to Protect Your Human and Financial Assets
- Sept 22, 2015 Human Resource Basics What Small Businesses Need to Know